



INSTRUCTIONS FOR MAKING A DONATION OF APPRECIATED SECURITIES TO WATERSHED SCHOOL

A gift of appreciated securities can be an effective way for you to help Watershed School and get attractive tax benefits at the same time. When you give appreciated securities, you may receive an immediate tax deduction for the amount of the gift without any taxation of the donated securities' appreciated value.

To take advantage of this opportunity, we recommend you review your tax situation and see if you can take advantage of this strategy. If you can, then contact the bank or brokers holding your investments and tell them which stocks or bonds you want to donate.

DTC Participant:

#0226 (Allen Financial)

For further credit to Account:

#H2Y215691 (The Watershed School)

Attn: Tom Chester; Tel: (207) 230-5834

Brokers:

Donors are requested to have their broker contact Watershed School for this transfer of securities information so that contributions may be properly credited and acknowledged.

Please be sure to either call or e-mail Will Galloway at the School ((207) 230-7341 or info@watershed-school.org) to advise the following stock information prior to initiating the stock transfer:

- Donor name(s).
- Name of stock to be transferred and its stock symbol.
- Number of shares.
- Approximate value of stock.
- Gift allocation: i.e., Annual Fund, unrestricted, restricted.
- Gift date you are using for your client/Watershed School donor.
- Approximate transfer date.
- Name of clearing house (if used).

Watershed School is a charitable tax-exempt organization under Section 501(c)(3) of the Internal Revenue Code. Tax I.D. #55-0801652

Thank you for considering this tax-savvy way to support the Watershed School.